


# Product Features



**GENESIS**  
Retail Software



**Genesis Software is a technologically advanced ERP and financial management solution. Boasting incredible flexibility, Genesis Software adapts to meet the needs of a broad range of industries through unique customisations.**

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- **Data hosting option available** - Optional hosting available on our cloud solution with backups and anti-virus protection.
- **Microsoft Azure Data Hosting.**
- **Data storage.**
- **SAAS monthly payment option (no contracts)** - No contracts, pay month to month. Discounted rates are available for paying one year in advance.
- **Microsoft Compliant (Windows 7, 8, 10 & 11).**
- **MS SQL Server Express included at no charge.**
- **Technology** - Our system will always remain cutting-edge by using the latest available technology.
- **Mail or export reports directly in Excel, Word, or PDF** - Export grids, and reports to Excel or Word for easy data management.
- **System data history retention & reporting (more than 5 years).**
- **32- or 64-bit compatibility (on desktops).**
- **Remote login to server / Database Via RDP** - Access your Genesis from anywhere, anytime with ease.
- **Unlimited number of companies** - Multi-company, multi-branch functionality standard with our system.
- **Full database audit functionality.**
- **Full audit trail - double entry system.**
- **System user-level security by feature and function** - Control permission, security, and access to the system from one module.
- **Data conversion from previous POS System (master files and transactions)** - We assist with importing your legacy data from your old system to Genesis.
- **Batch printing and emailing function for statements, invoices, and PODs** - Email one statement, with multiple PODs and invoices in one email.

- **General Ledger (full financial reporting)** - Full financial ERP system, no accounting system needed. An all in one solution.
- **Easy VAT Reporting** - Easy VAT reporting, VAT figures at the touch of a key.
- **Multi-Company Reporting Functionality (consolidations of all companies)** - A central general ledger, that can consolidate all branch data under one GL.
- **Account sets (stock control groups).**
- **Sundry receipts and payments journals.**
- **Credit & debit journal entries.**
- **Bank (cash book) reconciliation** - Integrated cash book with bank reconciliations.
- **Segmented ledger.**
- **General ledger account user access security.**
- **Income statements** - Easy to use income statement, to manage your businesses cashflow.
- **Departmental accounting.**

- **Supplier rebates, per department and item** - A comprehensive rebate module was developed in the cash and carry industry. Manage rebates automatically and include rebates in the pricing.
- **Claims & pre claims on rebates.**
- **Purchase orders requisitions (or quotes)** - Purchase orders with authorisation options. Authorisation can be set on amounts, to be managed by certain staff.
- **Purchase order approval/authorisation functionality (including amounts that can be authorised).** - Selling price changes on GRV, automated pricing per set GP% and the ability to print barcode labels from GRVs.
- **Payments facility with pre-payments.**
- **Invoice inventory items, service items, GL codes.**
- **Multiple contacts and delivery locations.**
- **Secure save/recall/amend purchase invoices.**
- **Claims on short / over stock from suppliers** - Track short / over deliveries on Genesis, reporting available.
- **Creditors categories and grouping.**
- **Create a purchase order from sales order(s) “Copy” and trace through to receiving.**
- **Convert multiple goods received or purchase orders to one vendor invoice** - Create multiple purchase orders and import them into one GRV.
- **Additional Documents Cost on Purchase order (Transporting)** - Capture transportation, import fees and additional costs onto GRVs can also be factored into the price.
- **Bulk reorder form from reorder quantities** - Automated reports are available to take min/max quantities of stock items and create reorder quantities. Can be updated every month for accurate purchasing functionality.

- **Print vendor purchase docs using item codes and descriptions.**
- **View full supplier purchase history** - View previous GRVs, purchase orders as well as claims for one single report.
- **Apply discounts automatically (including rebates)** - Discounts can automatically be claimed and applied per invoice from a supplier.
- **Easy creditor take on utilities.**
- **Allocate transactions to centres (job costing).**
- **Keep track of backorders.**
- **Comprehensive terms system at a document level.**
- **Supplier deals pricing facility** - Capture supplier cost pricing. Can be used on purchase orders as well as pricing utilities.

- **Sales invoices & delivery notes.**
- **Sales orders & quotations** - Importation of quotations to sales orders to invoices in one easy process.
- **Sales reporting per debtor per product** - Comprehensive reporting on debtors' sales trends, GPs and margins.
- **Multiple debtor contacts with biometrics.**
- **Create delivery routes & assign deliveries to drivers/vehicles with full manifest printing** - Delivery routes available per debtor as well as multiple delivery addresses.
- **Receipts facility with deposits.**
- **Save / amend / recall invoices / sales orders with audit trails.**
- **View full sales & order history from all processing documents & copy required info to current document.**
- **Print delivery note** - Manual, as well as mobile device delivery notes.
- **Link customers to unlimited pricelists & automated pricing.**
- **Change customer pricelists on stock receiving/manufacturing on pre-defined stock group mark-ups** - Automated pricing on debtors can be set on a set GP%, set price code or set discount.
- **Ability to block all items to be returned or not purchased.**
- **Credit guarantee information / functionality.**
- **Account pre authorisation (to purchase on account).**
- **Set backorder rules per customer to allow/warn/block** - Debtor backorder reports available, as well as outstanding stock to be dispatched.
- **Attach due invoices with email statements.**
- **Keep track of sales persons & targets.**
- **Recurring invoices (contract billing).**
- **Sales person recording at document header or document line level.**



- **Recall sales invoices in bulk (recurring).**
- **OTP authorisation to purchase / pay / use account (client or user).**
- **Credit note authorisation and return reasons.**
- **Salesperson / CRM Assignment per account.**
- **Customer item discounts (discount pricing matrix)**
- **Apply payment discounts automatically.**
- **Credit limit / temporary credit limit functionality.**
- **Keep track of customer backorders.**
- **User security per customer category.**
- **Cycle billing (subscription / repetitive billing).**
- **Interest billing (overdue accounts).**
- **Receivables account browsers with BI & Excel integration.**
- **Process invoices remotely (remote sales terminal).**
- **Document validations for exit door security** - Invoice validations available, can be scanned with barcoding.
- **Allow for multiple tender types or payment splits on customer invoicing for accurate cash control.**
- **Convert multiple sales orders to one invoice.**
- **Create quotations, sales orders then convert to invoices.**
- **Optionally view GPs within the sales screen at time of processing (or documents).**
- **Maintain minimum GPs by item category.**
- **Unique sales form layouts per customer.**
- **Invoice customers using their codes.**
- **Display item weights on sales documents.**
- **Attach item documents on the fly with emailed sales statements.**
- **Open order cancellation management.**
- **Set delivery charges automatically.**

- **Global consolidated product file across many branches.**
- **Maintain inventory, service items and non-stock items** - Maintain Service items on Genesis as well as non-stock items.
- **Bulk selling price maintenance utility.**
- **Inventory categories with departments & subdepartments.**
- **Buy stock in different units & conversions** - Multiple units of measures are available for conversion.
- **Sell stock in different units & conversions.**
- **Complete serial number and LOT or Batch Tracking** - Serial number tracking is available to track item warranties, as well as items sold to customers.
- **User security per inventory location & inventory category.**
- **Vendor lead times & days on hand for inventory management** - Manage stock reordering with the correct timelines to never run out of stock.
- **Business intelligence inventory reporting.**
- **Minimum & maximum stock item levels with dynamic calculations.**
- **Maintain up-sell items with optimal screen pop notifications.**
- **Optional item segmentation & item create numbering conversions.**
- **Link items to multiple suppliers to stock items with delivery and lead times.**
- **Item copy/create function.**
- **Process using two or more item dimensions or factors for box sizes to squared metres.**
- **Extended inventory descriptions** - Up to three inventory descriptions are available in Genesis.
- **Insert item images on all purchases & sales processing documents such as sales orders** - Upload images to Genesis, which can be sent to an eCommerce website and managed.

- **Unlimited price lists for items.**
- **Variant & season groups per stock item.**
- **Fully barcode enabled.**
- **Print stock labels with barcodes (customisable)** - Print barcode labels to shelves, as well as to be used on stock items.
- Inventory adjustments.
- **Internal requisitions & issues.**
- **Multi-location (warehouse) inventory with stock, transit and damaged warehouses with transfers.**
- **Define warehouse processing rules for receiving, sales and/or customer returns.**
- **Define user warehouse access securities.**
- **Bill of materials/auto kitting.**
- **Stock count/stock count with data terminal** - Full stocktake, as well as warehouse, bin and quick stocktakes available.

- **Fully integrated SMS module with OTP functionality.**
- **Import/export to and from Excel.**
- **Integrated business intelligence with the ability to export directly to Excel, Word or PDF.**
- **Export all reports to Excel, Word or PDF or email as attachments in one of the formats.**
- **Send an email directly from a standard mail server or exchange server - Send invoices, quotations, and statements emails directly from Genesis.**
- **Sell airtime, prepaid electricity and tickets from till.**
- **MS Outlook integration.**
- **Automated data conversion from other ERP systems.**

- **Maintain unlimited warehouses with user access security, warehouse types, and processing rules** - Dispatch stock items from warehouses, and manage on-hand as well as stock levels.
- **GRV function to receive stock at a warehouse with full label printing** - Change selling pricing, check GP% all from one GRV screen.
- **Warehousing control with dispatching module.**
- **Shipping & manifest functions.**
- **Create delivery routes/vehicles & drivers with full delivery planning, consolidations & packing order.**
- **Full warehousing functionality on Android and Windows mobile devices.**
- **Security to optionally allow under deliveries or vendor backorders.**
- **Manage inventory in multi-bin locations** - Multiple bin locations can be assigned to stock to track sales, stock on hand as well as reordering.

- **Manage cashiers, assigning drawers & floats.**
- **Integration to transaction junction and R&A cellular -**  
Customers can purchase airtime, data, electricity & Lottery tickets from one till.
- **Fully offline & touch-screen point of sale -** Full offline point of sale functionality, to keep you trading.
- **Manage Laybys.**
- **Cater for account payments & multiple or split tender types**  
- Multiple tender types, multiple options for payment.
- **Integrated point of sale (POS) system with price & weight-embedded barcoding.**
- **Complete user security and management authorisations with on-screen approvals.**
- **Create unique pole-display messaging -** Full till display options available on all Hisense machines.
- **Full document rounding and discontinued coins.**
- **Cash security with safe warning drops.**
- **Sales orders and quote processing.**

- **More than 150 reports are standard on Genesis.**
- **Top selling items / lowest selling item reports.**
- **GP% and turnover reports per sales per product.**
- **Customise reports/user-defined.**
- **Consolidated sales, onhand and purchasing reports.**
- **Quick view customer and supplier ageing totals with drill-down capabilities.**
- **Customised form locations for documents by the user to a predefined printer and per document type.**
- **Customisable forms.**
- **Multi-company reporting tool (consolidations).**
- **Batch printing/batch emailing.**
- **Dynamic balance B/F or open item options on debtors and creditors.**
- **Email or export all reports directly to MS Office.**
- **View the user who created the document on all processing documents.**
- **Quick price and stock check facility.**
- **View user system login history and processing statistics.**

- **Create personalised dashboards.**
- **View and share reports.**
- **Access key data anywhere, anytime via any mobile device.**
- **Consolidated branch and company reporting.**



- **Sales order/quotations application.**
- **Stocktake application.**
- **Stock receipts (receiving) application.**
- **Service desk (workshop) application.**
- **Returns/empties application.**
- **Online orders (customer self-ordering) application.**
- **Purchase orders application.**
- **Register loyalty members (VIP register).**
- **Delivery order picking.**

- **Integrate your orders from WooCommerce into Genesis.**
- **Synchronise your inventory and customers to your store for B2B and B2C trading.**
- **Live stock on hand across all branches to your website**
- **Customer specific pricing on your website.**

- **Telephonic/email support options** - Telephonic and remote support are included in the monthly license fee.
- **Free telephonic/email installation support.**
- **Annual fees (support)** - No annual fees on Genesis software.



## Contact us or let us contact you

Simply mail us or give us a call to arrange a demo.

## Get a partner assigned and meeting set up

A meeting will be setup, and you will be contacted from one of our partners in your area for a meeting at your convenience.



## Get quoted

After a comprehensive product demo, and business analysis. You will receive a quote and implementation plan from our partner.

## Lets make it happen

After accepting the quote, the data conversion will start, training, setup to get your store live.



# NOTABLE CLIENTS

“

It is with much enthusiasm that I am writing to recommend Genesis. We have been using Genesis and Nexus to do IT, point of sale, and our CCTV projects for the past 20 years and we have always been completely satisfied with their performance. They do an excellent job and offer the most competitive rates in S.A.

We have also hired them on occasion for extra jobs, such as turnkey projects on expanding our business, cabling and managing global stock file development as well as new innovative projects for POS and Online services, etc. They have been very reasonably priced and always do exactly what we expect of them. I'm happy to recommend these services. If you have any questions, please feel free to contact me.

”

Tony Ferreira  
Operations Manager  
Big Save



# Contact Us



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